BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
JAMES G. DUDGEON,
Respondent.

WAIVER AND CONSENT
TO ORDER
File No. S-01057(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 22nd day of August, 2002.

JAMES G. DUDGEON

[Signature]

James G. Dudgeon
DOB 4/5/58

State of
County of

Subscribed before me this
22nd day of August, 2002.

[Signature]
Notary Public

My commission expires 06-03-03