BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
GARY A. RASMUSSEN,
Respondent.

WAIVER AND CONSENT
TO ORDER
File No. S-01251(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 27th day of July, 2002.

GARY A. RASMUSSEN

(Signed)
Gary A. Rasmussen
DOB 2/25/1951

State of California
County of San Diego

Subscribed before me this 27th day of July, 2002.

(Signed)
Notary Public

My commission expires May 29, 2004