BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
US PETROLEUM LLC,
Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S- 02111(EX)

The undersigned Respondent, neither admitting nor denying the allegations contained in the
staff’s Petition for Order, and having decided not to contest the issuance of the attached Order,
hereby waives its right to a hearing with respect to this matter and hereby consents to the
issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the
Administrator of the Division of Securities and that a willful violation of an Order signed by the
Administrator is a criminal offense.

EXECUTED this 23rd day of October, 2002.

US PETROLEUM LLC

by

Karla K. Sutton, President

(Type name and title)

State of Kentucky
County of Wayne

Subscribed before me this
25th day of October, 2002.

Edna M. Stockton
Notary Public

My commission expires 010-010-010