BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of ORDER OF PROHIBITION
INVESTOR LIFE SERVICES, INC. (CONSENT)

Respondent. File No. S-04138(EX)

Based upon the attached Petition for Order and Waiver and Consent to Order I find
that this action is necessary and appropriate in the public interest and for the protection of
investors;

Therefore, pursuant to sec. 551.63, Wis. Stats.,

IT IS ORDERED THAT:

a. Investor Life Services, Inc., its successors, affiliates, controlling persons,
officers, agents, servants, employees, and every entity and person directly
or indirectly controlled or hereafter organized by or on its behalf, are
prohibited from transacting business as a broker-dealer in Wisconsin
unless licensed under Ch. 551, Wis. Stats., or successor statute, or
excepted from the licensing requirement.

c. Investor Life Services, Inc., its successors, affiliates, controlling persons,
officers, agents, servants, employees, and every entity and person directly
or indirectly controlled or hereafter organized by or on its behalf, are
prohibited from transacting business as an investment adviser in
Wisconsin unless licensed under Ch. 551, Wis. Stats., or successor
statute, or excepted from the licensing requirement.

d. Investor Life Services, Inc. shall resolve its civil liability under sec.
551.59, Wis. Stats., resulting from the unlawful sales of securities
described in the Petition for Order prior to filing an application for a
broker-dealer license in Wisconsin.

EXECUTED at Madison, Wisconsin, this 31st day of December,
2004.

(SEAL)

Patricia D. Struck
Administrator
Division of Securities
NOTICE

You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the Department of Financial Institutions of the State of Wisconsin under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of sec. 551.58, Wis. Stats.