BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
STEVEN G. ROSS,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-03153EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 18 day of JUNE, 2004.

STEVEN G. ROSS

[Signature]

State of WISCONSIN
County of VIJAS

Subscribed before me this 18 day of JUNE, 2004.

[Signature]

Notary Public
JULIA R.E. CLUEY
Notary Public
State of Wisconsin

My commission expires 09-02-2005.