STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES  

In the Matter of  
JEFFREY J. KAIN,  

ORDER OF PROHIBITION AND  
REVOCATION (CONSENT)  

Respondent.  
File No. S-03068 (EX)  

Based upon the attached Petition for Order and Waiver and Consent to Order I find that this action is necessary and appropriate in the public interest and for the protection of investors;

Therefore, pursuant to § 551.63, Wis. Stats.,

IT IS ORDERED THAT:

a. Jeffrey J. Kain, his agents, servants, employees, and every entity and person directly or indirectly controlled by or hereafter organized by or on his behalf, are prohibited from making or causing to be made to any person or entity in Wisconsin any further offers or sales of securities unless and until such securities qualify as covered securities or are registered under Ch. 551, Wis. Stats., or successor statute.

b. All exemptions from registration set forth at Ch. 551, Wis. Stats., or successor statute, that might otherwise apply to any offer or sale of any security of or by Jeffrey J. Kain, his agents, servants, employees, and every entity or person directly or indirectly controlled or hereafter organized by or on his behalf, are hereby revoked.

c. Jeffrey J. Kain is prohibited from transacting business in Wisconsin as a securities agent unless licensed under Ch. 551, Wis. Stats., or successor statute, or excepted from the licensing requirement.

d. Jeffrey J. Kain shall resolve his civil liability under § 551.59, Wis. Stats., resulting from the unlawful sales of securities described in the Petition for Order prior to filing an application for a securities agent license in Wisconsin.

EXECUTED at Madison, Wisconsin, this (CON) day of August, 2005.

(SEAL)

Patricia D. Struck  
Administrator  
Division of Securities

NOTICE

You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the Department of Financial Institutions of the State of Wisconsin under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of § 551.58, Wis. Stats.