BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
BRIAN AUGENSTEIN,
Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-07085(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 4th day of August, 2007.

BRIAN AUGENSTEIN

[Signature]

Brian Augenstein
(DOB 06-20-81)

State of Nebraska
County of Cass

Subscribed before me this
14th day of August, 2007.

GENERAL NOTARY - State of Nebraska
BEVERLY K.K. ROBINSON

Notary Public

My commission expires 2-25-08