BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
THE PRUDENTIAL INVESTMENT PORTFOLIOS, INC.  WAIVER AND CONSENT
Respondent.  TO ORDER

File No. S-07098(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached
Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the
issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the
Administrator of the Division of Securities and that a willful violation of an Order signed by the
Administrator is a criminal offense.

EXECUTED this 9th day of October, 2007.

THE PRUDENTIAL INVESTMENT
PORTFOLIOS, INC.

by

[Signature]

[Position and Title]

State of N.J.
County of Essex

Subscribed before me this
9th day of October, 2007.

[Signature]
Notary Public

My commission expires 11/23/07