BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
TIMOTHY P. BARRY

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-08054(LX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 8th day of April, 2008.

TIMOTHY P. BARRY

State of WI
County of Brown

Subscribed before me this
8th day of April, 2008.

Notary Public
My commission expires 8/1/2010