BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SEcurities

In the Matter of  
DISCOVERNET, INC.,  
Respondent.  

WAIVER AND CONSENT  
TO ORDER  

File No. S-07100(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this ___ day of __________, 2008.

DISCOVERNET, INC.

by

William H. Gray

President

(State name and title)

State of Texas  
County of Bexar  

Subscribed before me this  
___ day of __________, 2008.

Manuel Rodriguez  
Notary Public

My commission expires December 12, 2010