BEFORE THE STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
LEONARD E. DUNN,
Respondent.

WAIVER AND CONSENT TO ORDER
File No. S-08034(LX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter, and neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives his right to a hearing with respect to the matters contained therein and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 29th day of February, 2008.

Leonard E. Dunn

State of Wisconsin )
County of Waukesha )ss.

Subscribed and sworn to before me this
29th day of February, 2008.

Amy Siesemann
Notary Public, State of Wisconsin
My commission: 05-16-2010