BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
INTEGRITY INVESTORS LLC

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-06089(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 15 day of December, 2007.

INTEGRITY INVESTORS LLC.

by [Signature]

PRESIDENT
(Type name and title)

State of ) WISCONSIN
County of ) Milwaukee

Subscribed before me this

15 day of December, 2007

Notary Public

My commission expires 8/30/2011

JAMES D CHAMBERS
Notary Public
State of Wisconsin