BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of
VI TRUONG CAO,
Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-08017(FX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 22nd day of May, 2009.

Vi Truong Cao

State of Utah
County of Salt Lake

Subscribed before me this
22nd day of May, 2009.

Notary Public
My commission expires