BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
TRUE FUNDING PARTNERS, INC.,
Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-09066(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this ___ day of________, 2009.

TRUE FUNDING PARTNERS, INC.

by ____________________________

(Type name and title)

State of )
County of )

Subscribed before me this

___ day of__________________, 2009.

Notary Public____________________

My commission expires_____________________