BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
VP, INC.,

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-225799 (EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order.

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 17th day of October, 2012.

VP, INC.,

by, ___________________________

President
(Type name and title)

State of Texas
County of Denton

Subscribed before me this
17th day of October, 2012.

Sherri Combs
Notary Public

My commission expires 01/18/16