BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of

CONSOLIDATED WEALTH HOLDINGS, INC.,
Respondent.

WAIVER AND CONSENT TO ORDER

File No. S-209641 (EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter and without admitting or denying the allegations in the Petition for Order in this matter, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the attached Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

on behalf of Consolidated Wealth Holdings, Inc. as its ________.

State of	TENAS

County of HARRIS

Subscribed before me this
25th
day of July, 2014.

Notary Public

My commission expires 03/23/2015.