

SOLICITATION OF INTEREST FORM

Name of Issuer

Street Address of Principal Office: _____

Issuer Telephone Number: _____

Date of Organization: _____

Amount of the Proposed Offering: _____

Name of Chief Executive Officer: _____

THIS IS A SOLICITATION OF INTEREST ONLY. NO MONEY OR OTHER CONSIDERATION IS BEING SOLICITED AND NONE WILL BE ACCEPTED.

NO SALES OF THE SECURITIES WILL BE MADE OR COMMITMENT TO PURCHASE ACCEPTED UNTIL THE DELIVERY OF A FINAL OFFERING CIRCULAR THAT INCLUDES COMPLETE INFORMATION ABOUT THE ISSUER AND THE OFFERING.

AN INDICATION OF INTEREST MADE BY A PROSPECTIVE INVESTOR INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND.

THIS OFFER IS BEING MADE PURSUANT TO AN EXEMPTION FROM REGISTRATION UNDER [THE FEDERAL AND] STATE SECURITIES LAWS. NO SALES MAY BE MADE UNTIL THE SECURITIES ARE REGISTERED OR EXEMPTED IN WISCONSIN.

Describe briefly and in general what business the company does or proposes to do, including what products or goods are or will be produced or what services are or will be rendered.